

# AAM COMPANY / FINANCIAL SERVICES

## WITH FUSION, CARUS CORP OPTIMIZED EFFICIENCY



AAM company manages fixed income investments (primarily bonds) for some of the largest insurance companies in the US. This is deal is 60K net to SAP (Edge w/ DI), with planned expansion in the next year.

### SOLUTION

The solution is a holdings & transactions data mart for AAM company clients to view results and summaries of their investments. This will be delivered in both dashboard and "self-service" reporting format. This initial effort is planned for follow up by incorporating additional data sources for other types of financial analysis. They now have a highly self-sufficient reporting and analysis environment that allows AAM to deliver web-based, interactive information to their clients regarding portfolio performance in order to raise their profile as a market leader while gaining operational efficiencies.

